

SATURDAY DEC 8
AT 4:30 PM
@ MAGGIANO'S
(RIVERSIDE MALL)

2012
GENERAL MEETING

with
Guest Speakers
from



&

YEAR-END
PARTY

KAAS



Korean American
Actuarial Society



Today's Agenda

Reception (4:30 PM – 5:00 PM)

General Meeting (5:00 PM – 6:00 PM)

- Review of 2012 KAAS Business
- Upcoming 2013 KAAS Events
- YTD 2012 Financials
- Review of KAAS Mentoring Program
- DW Simpson Speakers
- Questions and Answers

Dinner and PAAARTAAAYYY (6:15 PM – 8:30 PM)



Review of 2012 KAAS Activities/Business

- General Meetings (January, May and September)
- Membership Structure
- Enhanced Online Community
 - ✓ <http://www.KoreanActuary.org>
 - ✓ Social Network Sites (Facebook, LinkedIn)
 - ✓ Google Group
- Mentoring Program
- BBQ Picnic in Bear Mt.
- Mentee Meeting
- Cancelled Events (due to scheduling conflicts)
 - ✓ Mentor Meeting
 - ✓ Apple Picking



Upcoming 2013 KAAS Events

- Ski Trip
 - ✓ Saturday, February 23, 2013 (tentative)
 - ✓ Mountain Creek vs. Hunter vs. Camelback
- Next General Meeting
 - ✓ Friday, April 5, 2013 (tentative)
 - ✓ Enterprise Risk Management
- Regional Unit Meetings
 - ✓ Will assign a coordinator and senior sponsor for each region
 - E.g., Manhattan / New Jersey Subgroups
 - ✓ Study Groups
- Mentorship Program Review and Pair Rearrangement
 - ✓ June 2013



YTD 2012 Financials

- Sources of Income
 - ✓ Membership Dues
 - ✓ Sponsorship
 - ✓ Collection of Event Admission Fees
- Expenses
 - ✓ Meetings (e.g., general meeting, mentoring meeting)
 - ✓ Subsidies provided to members (e.g., lower admission fees)
 - ✓ BBQ picnic preparation (e.g., food, grill, etc.)
 - ✓ Other Operating Expenses (e.g., website development and hosting, outside consulting fees on legal and tax issues)
- FYE 2012 Financial Statement will be posted in early January

YTD 2012 Financials (cont'd)

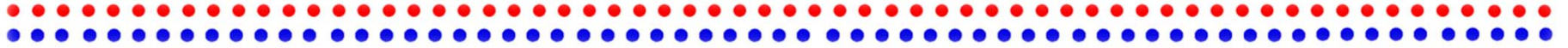
Income	Annual Membership Dues Paid		\$5,680
	Event Fees Collected		\$300
	Sponsorship		\$2,600
	Total Income		\$8,580
Expense	Website Implementation	\$900	
	Website Hosting and Domain (for 2011-2013)	\$117	
	1/27 General Meeting	\$1,223	
	5/18 General Meeting	\$1,395	
	BBQ Picnic	\$700	
	7/7 Mentee Meeting	\$260	
	9/21 General Meeting	\$1,110	
	Miscellaneous	\$130	
	Total Expense		(\$5,835)
Net Assets as of 12/7			\$2,745



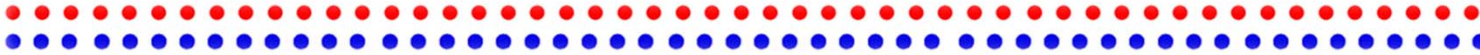


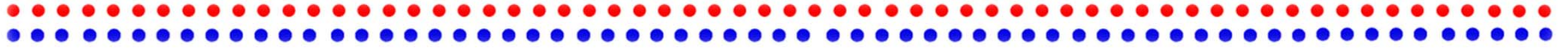
KAAS Mentoring Program

- Feedback survey was distributed in early September
 - ✓ Survey results indicate that participants were generally satisfied with their partner and positive about the potential outcomes
- There has been a number of requests for extending current relationships
 - ✓ Full-blown assessment survey will be distributed in April-May, and new pair arrangement will reflect survey responses
- Many prospective participants requested for a partner
 - ✓ Participation only open to members
 - ✓ Depends on supply of qualified mentors
 - ✓ Sign-up will be re-open in January
- Current participants can request for change in partner
 - ✓ Relationship can be terminated for or without cause



DW Simpson Speaker – Maureen Matous and Carol Lee





Q&A

- Questions?

